



OFFSHORE

ENERGY. COMMITTED.

ANNUAL REPORT 2018

4.7 KEY FIGURES

Key IFRS financial figures

	2018	2017	2016	2015	2014
Turnover	2,240	1,861	2,272	2,705	5,482
Results					
Net profit/(loss) (continuing operations)	344	(1)	247	110	652
Dividend	75	51	46	45	-
Operating profit (EBIT)	603	358	564	239	726
EBITDA	838	611	772	462	926
Shareholders' equity at 31 December	2,634	2,501	2,516	2,496	2,419
Net debt	3,818	4,613	5,216	5,208	4,775
Capital expenditure	40	53	15	24	65
Depreciation, amortization and impairment	235	253	208	223	199
Number of employees (average)	4,103	4,150	5,237	7,300	8,330
Employee benefits	519	514	512	704	861
Ratios (%)					
Shareholders' equity : net assets	32	29	26	28	30
Current ratio	128	123	112	244	170
Return on average capital employed	7.5	4.1	6.3	2.8	10.0
Return on average shareholders' equity	8.3	(6.2)	7.3	1.2	25.8
Operating profit (EBIT) : net turnover	26.9	19.2	24.8	8.8	13.3
Net profit/(loss) : net turnover	15.3	0.0	10.9	4.1	11.9
Net debt : total equity	106	130	148	150	152
Enterprise value : EBITDA	9.4	15.2	12.4	19.3	8.6
Information per Share (US\$)					
Net profit/(loss)	1.04	-0.76	0.87	0.14	2.75
Dividend	0.37	0.25	0.23	0.21	-
Shareholders' equity at 31 December	12.81	12.16	11.79	11.79	11.54
Share price (€)					
- 31 December	12.93	14.67	14.92	11.66	9.78
- highest	17.12	16.12	15.20	13.80	15.65
- lowest	10.14	12.88	9.59	8.11	8.74
Price / earnings ratio	14.4	(23.3)	18.4	93.4	4.3
Number of shares issued (x 1,000)	205,671	205,671	213,471	211,695	209,695
Market capitalization (US\$ mln)	3,044	3,619	3,357	2,739	2,490
Turnover by volume (x 1,000)	269,134	295,835	379,108	478,943	516,024
New shares issued in the year (x 1,000)	-	0	1,776	2,000	948

4 FINANCIAL STATEMENTS 2018

Key Directional financial figures

	2018	2017	2016	2015	2014
Turnover	1,703	1,676	2,013	2,618	3,545
Lease and Operate	1,298	1,501	1,310	1,105	1,059
Turnkey	406	175	702	1,512	2,487
EBIT	533	117	290	191	201
Lease and Operate	418	487	398	315	274
Turnkey	225	11	(22)	231	195
Other	(109)	(381)	(86)	(354)	(268)
EBITDA	995	596	725	561	486
Net Profit	301	(203)	(5)	24	84



5.

NON-FINANCIAL DATA

· ENTREPRENEURSHIP ·
